RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

NOTICE

NOTICE is hereby given that the 10th Annual General Meeting of the Company will be held on Thursday, 29th Day of September, 2016, at 02:30 p.m.at 15 pusa road 1st floor, karol bagh New Delhi 110005 the registered office of the Company to transact the following business:

Ordinary Business:-

1. To receive, consider and adopt the Financial Statements of the Company for year ended 31st March 2016 together with the Reports of Board of Directors and Auditors thereon.

2. To consider and, if thought fit, to pass, with or without modification(s), the following resolution as Ordinary Resolution:

   "**RESOLVED THAT** pursuant to provision of section 139 and other applicable provisions , if any, of the Companies Act, 2013 read with Rule 3(7) of the Companies (Audit and Accounts) Rules, 2014 (including any statutory modification (s) or re-enactment thereof for the time being in force), and subject to the approval of shareholders at their forthcoming Annual General Meeting M/s Pee Kay Jaipuria & Co., Chartered Accountant (FRN:-01335C), who was appointed as statutory Auditor of the Company in its 8th Annual General Meeting for a period of five years to hold office till the Conclusion of its 13th Annual General Meeting and from whom certificate pursuant to section 139 is received be and are hereby ratified to continue as the statutory auditor of the company to hold office from the conclusion of this meeting till the conclusion of the next Annual general meeting at the remuneration as may be mutually decided."

3. Re-appointment of Ms. Vanita Chaurasia (DIN:- 00543223) as a Director of the Company, who is liable to retire by rotation:

   "**RESOLVED THAT** Ms. Vanita Chaurasia (DIN: - 00543223) who retires by rotation at this Annual General Meeting be and is hereby re-appointed as a Director of the Company and that her period of office be liable to determination by retirement of Directors by rotation."

For RAJSHREE METAL COMPANY LIMITED
BY ORDER OF THE BOARD

Vagish

VAGISH PATHAK
(DIRECTOR)
DIN-00053041

Place: New Delhi
Date: 03.09.2016

NOTES:

1. A member entitled to attend and vote at the meeting is also entitled to appoint a proxy to attend and vote at the meeting instead of himself/ herself and the proxy need not be a member of the company.
2. A proxy form is enclosed herewith. The instrument of appointing the proxy shall however be deposited at the registered office of the company, not less than 48 (forty eight) hours before the commencement of the meeting.
3. A person can act as proxy on behalf of members not exceeding fifty (50) and holding in the aggregate not more than ten percent of the total share capital of the company. However, a member holding more than 10% of the total share capital of the company carrying voting rights may appoint a single person as proxy and such person shall not act as proxy for any other person or member.
4. Members are requested to intimate immediately, the change if any in their registered address.
5. The members who have so far not registered their email ID with the company shall intimate their email ID to the Company.
6. Corporate Members intending to send their authorized representative(s) to attend the meeting are requested to send a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the meeting.
7. The relevant register as required under Companies Act, 2013 will be available for inspection at the Meeting.

RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

DIRECTORS' REPORT

To,

The Members, of **Rajshree Metal Company Limited**

The Directors hereby present the Annual Report along with Audited Statements of Accounts for the Financial Year ended March 31, 2016.

FINANCIAL PERFORMANCE REVIEW

During the year under review, the Company has booked preoperative Expenses pending allocation to Fixed Assets as Rs 9182/- as against Rs 43,610/- preoperative expenses pending allocation to fixed assets during the previous financial year.

OPERATIONS

There has been no change in the nature of business of the Company during the year.

DIVIDEND

The Board of Director did not recommend any dividend for the financial year 2015-16.

HOLDING/SUBSIDIARY RELATIONSHIP

The Company does not have any Holding or Subsidiary Company.

SHARES

a. **Buy Back of Securities**

The Company has not bought back any of its securities during the year under review.

b. **Sweat Equity**

The Company has not issued any Sweat Equity Shares during the year under review.

c. **Bonus Shares**

No Bonus Shares were issued during the year under review.

d. **Employees Stock Option Plan**

The Company has not provided any Stock Option Scheme to the employees.

PUBLIC DEPOSITS

The Company has not accepted any deposit during the year under review which fall under Chapter V of the Companies Act, 2013 read the Companies (Acceptance of Deposits) Rules, 2014.

AUDITORS

M/s Pee Kay Jaipuria & Co., Chartered Accountant (FRN:-01335C), who was appointed as statutory Auditor of the Company in its 8th Annual General Meeting held on 24/09/2014 for a period of five years to hold office till the Conclusion of its 13th Annual General Meeting and from whom certificate pursuant to section 139 is received be and are hereby ratified to continue as the statutory auditor of the company to hold office from the conclusion of this meeting till the conclusion of the next Annual general meeting at the remuneration as may be mutually decided.

AUDITORS REPORT

The observations made by the Auditors in the Auditors' Report are self- explanatory and do not call for any further comments.

EXTRACT OF ANNUAL RETURN

As required under Section 92(3) of the Companies Act 2013 read with rule 12(1) of the Companies (Management and Administration) Rules, 2014, the details forming part of the extract of the Annual Return in Form MGT 9 are annexed herewith as '**Annexure A**' forming part of the Director's report.

CONSERVATION OF ENERGY AND TECHNOLOGY ABSORPTION

As required under Section 132(3)(m) of the Companies Act 2013 read with rule 8 of Companies (Accounts) Rules 2014, details of conservation of energy and technology absorption, are as follows:

A) **Conservation of energy:**

No information is required to be provided under this segment.

(B) **Technology absorption:**

No information is required to be provided under this segment.

FOREIGN EXCHANGE EARNINGS AND OUTGO

During the current period, there was no Foreign Exchange Earning. Also, the Company has not incurred any expenditure towards Foreign Exchange during this period.

Vinita Chaurasia

Vagish

RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

DIRECTORS

During the period ended on 31st March, 2016, there is no change in the constitution of the Board of Directors of the Company. Mrs. Vinita Chaurasia Directors of the Company retire by rotation and being eligible to offer themselves for re- appointment.

None of the Director is disqualified under the provision of Section 164 of the Companies Act, 2013

NUMBER OF MEETINGS OF THE BOARD OF DIRECTORS

The Company had Four (4) Board meetings during the financial year under review:-

S.No.	Date of Meeting	Board Strength	No. of Directors Present
1	05th May 2015	3	3
2	15th September 2015	3	3
3	06th November 2015	3	3
4	16th March 2016	3	3

RELATED PARTY TRANSACTIONS

Transactions with the related parties are in the ordinary course of the Company's business and are detailed in Notes to the Financial Statement. However none of these fall under the preview of the provisions of section-188 of the Companies Act, 2013

PARTICULARS OF LOANS, GUARANTEE OR INVESTMENTS UNDER SECTION 186

The Company has not given/taken any loan, Guarantee or made/accept any investment in/from any other Body Corporate or to any person beyond the limit prescribed under section 186 of the Companies Act 2013.

SIGNIFICANT AND THE MATERIAL ORDERS PASSED BY THE REGULATORS OR COURTS

There are no significant material orders passed by the Regulators/Courts which would impact the going concern status of the Company and its future operations.

RISK MANAGEMENT POLICY

Risks are events, situations or circumstances which may lead to negative consequences on the Company's businesses. Risk management is a structured approach to manage uncertainty. A formal enterprise wide approach to Risk Management is being proposed to be adopted by the Company and key risks will now be managed within a unitary framework.

DIRECTORS' RESPONSIBILITY STATEMENT

To the best of their knowledge and belief and according to the information and explanations obtained by them, your directors make the following statements in terms of section 134(3)(c) of the Companies Act, 2013:

(a) In the preparation of the annual accounts, the applicable accounting standards had been followed along with proper explanation relating to material departures;

(b) The directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the company at the end of the financial year and of the profit and loss of the company for that period;

(c) The directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities;

(d) The directors had prepared the annual accounts on a going concern basis; and

(e) The directors had devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems were adequate and operating effectively.

MATERIAL CHANGES AND COMMITMENTS, IF ANY, AFFECTING THE FINANCIAL POSITION OF THE COMPANY WHICH HAVE OCCURRED BETWEEN THE END OF THE FINANCIAL YEAR OF THE COMPANY TO WHICH THE FINANCIAL STATEMENTS RELATE AND THE DATE OF THE REPORT

There has been no material change or commitment, affecting the financial position of the Company which have occurred between March 31, 2015 and the date of this report.

INTERNAL CONTROL SYSTEM AND THEIR ADEQUACY

The Company has adequate system of internal control to safeguard and protect from loss, unauthorized use or disposition of its assets. All the transactions are properly authorized, recorded and reported to the Management. The Company is following all the applicable Accounting Standards for properly maintaining the books of accounts and reporting financial statements.

Vinita Chaurasia   Vagish

RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

PERSONNEL

During the period under consideration, no employee of the Company was in receipt of remuneration exceeding the sum prescribed under section 197 of the Companies Act, 2013 read with Rule 5(2) of the companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

OTHER STATUTORY DISCLOSURES

The Directors state that no disclosure or reporting is required in respect of the following items, as there were no transactions on these items during the year or the relevant clause was not applicable to the Company for the year:

1. Policy on Corporate Social Responsibility, development and implementation.
2. Change in the nature of the business of the Company.
3. Changes in subsidiary, joint venture or associate companies during the year.
4. Report on the performance and financial position of the subsidiaries, associates and joint venture companies.
5. Issue of equity shares with differential rights as to dividend, voting or otherwise.
6. Issue of shares (including sweat equity shares) to employees of the Company under any scheme save and except ESOS referred to in this Report.
7. Neither the Managing Director nor the Whole-time Directors of the Company receive any remuneration or commission from any of its subsidiaries.

ACKNOWLEDGEME

Your directors wish to take this opportunity to express their sincere thanks to all the investors, shareholders and stakeholders for the faith and confidence they have reposed in the Company. The directors also wish to place on record their deep appreciation for the employees for the hard work, commitment and dedication shown throughout the period.

For RAJSHREE METAL COMPANY LIMITED
BY ORDER OF THE BOARD

Vagesh   Vinita Chaurasia

VAGISH PATHAK	**VINITA CHAURASIA**
(DIRECTOR)	**(DIRECTOR)**
DIN-00053041	DIN:-00543223

Place: New Delhi
Date: 03.09.2016

RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

Annexue I

Form No. MGT-9

EXTRACT OF ANNUAL RETURN as on the financial year ended on 31.03.2016

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i.	CIN	: U74899DL2006PLC147934
ii.	Registration Date	: 23.03.2006
iii.	Name of the Company	: Rajshree Metal Company Limited
iv.	Category / Sub-Category of the Company	: Company Limited By Shares, Indian Non- Government Company
v.	Address of the Registered office and contact details	: 15 Pusa Road 1st Floor, Karol Bagh New Delhi-110005.
vi.	Whether listed Company	: No
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any	: N.A

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the Company shall be stated:-

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Other Non Ferrous Metals	07295	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES: N.A

S. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary / Associate	% of shares held	Applicable Section

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change During the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
(1) Indian									
a) Individual/HUF	-	50,000	50,000	100	NIL	50,000	50,000	100	-
b) Central Govt									
c) State Govt(s)									
d) Bodies Corp.									
e) Banks / FI									
f) Any Other....									
Sub-total (A) (1):-	-	50,000	50,000	100	NIL	50,000	50,000	100	-
2) **Foreign**									
a) NRIs – Individuals									
b) Other – Individuals									
c) Bodies Corp									
d) Banks / FI									
e) Any Other....									
Sub-total (A) (2):-	-	-	-	-	-	-	-	-	-
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	-	**50,000**	**50,000**	**100**	**NIL**	**50,000**	**50,000**	**100**	-
B. Public									

Shareholding									
1.Institutions									
a) Mutual Funds									
b) Banks / FI									
c) Central Govt									
d) State Govt(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIIs									
h) Foreign Venture Capital Fund									
i) Others (specify)									
Sub-total (B)(1):-	-		-	-	-	-	-	-	-
2. **Non-Institutions**									
a) Bodies Corp.									
i) Indian									
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 lakh									
ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh									
c) Others (specify)									
Sub-total (B)(2):-	-	-	-	-	-	-	-	-	-
Total Public Shareholding (B)=(B)(1)+(B)(2)	-	-		-	-	-	-	-	-
C. Shares held by Custodian for GDRs & ADRs									
Grand Total (A+B+C)	-	**50,000**	**50,000**	**100**	-	**50,000**	**50,000**	**100**	-

(ii)Shareholding of Promoters

Sl No.	Shareholder's Name	Shareholding at the beginning of the year			Share holding at the end of the year			% change in shareholding during the year
		No. Of Shares	**% of total Shares of the Company**	**%of Shares Pledged / encumbered to total shares**	**No. of Shares**	**% of total Shares of the Company**	**%of Shares Pledged /encumbered to total shares**	
1	Shashi Kant Chaurasia	10,000	20	---	10,000	20	---	---
2	Navneet Chaurasia	5,000	10	---	5,000	10	---	---
3.	Vagish Pathak	10,000	20	----	10,000	20	----	----
4.	Sonali Pathak	10,000	20	---	10,000	20	---	---
5.	Vineeta Chaurasia	5,000	10	----	5,000	10	----	----
6.	Chanda Chaurasia	5,000	10	---	5,000	10	---	---
7.	Shardendu Pathak	5,000	10	---	5,000	10	---	---

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year	50,000	100	50,000	100
	Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase/decrease(e.g. allotment /transfer / bonus/sweat equity etc):				
	At the End of the year	50,000	100	50,000	100

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs): N.A

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year				
	Date wise Increase/Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer /bonus / sweatequity etc):				
	At the End of the year (or on the date of separation, if separated during the year)				

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	For Each of the Directors and KMP	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the Company	No. of shares	% of total shares of the Company
	At the beginning of the year	20,000	40	20,000	40
	Date wise Increase/Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment /transfer /bonus / sweat equity etc):				
	At the End of the year	20,000	40	20,000	40

V. INDEBTEDNESS: N.A

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)				
Change in Indebtedness during the financial year				
• Addition				
• Reduction				
Net Change				
Indebtedness at the end of the financial year				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due				
Total (i+ii+iii)				

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manage					Total Amount
1	Gross salary						
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961						
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961						
	(c) Profits in lieu of salary under section 17(3) Income tax Act, 1961						
2.	Stock Option						
3.	Sweat Equity						
4.	Commission						
	- as % of profit						
	- Others, specify...						
5.	Others, please specify						
	Total (A)						
	Ceiling as per the Act						

RAJSHREE METAL COMPANY LIMITED

CIN- U74899DL2006PLC147934

B. Remuneration to other Directors:

Sl. no.	Particulars of Remuneration	Name of Directors				Total Amount
3.	**Independent Directors**					
	• Fee for attending board / • committee meetings					
	• Commission					
	Others, please specify					
	Total (1)					
4.	**Other Non-Executive Directors**					
	• Fee for attending board / • committee meetings					
	• Commission					
	• Others, please specify					
	Total (2)					
	Total (B)=(1+2)					
	Total Managerial Remuneration					
	Overall Ceiling as per the Act					

C. Remuneration to Key Managerial Personnel other than MD/Manager/WTD

Sl. no.	Particulars of Remuneration	Key Managerial Personnel			
		CEO	Company Secretary	CFO	Total
1.	Gross salary				
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961				
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961				
	(c) Profits in lieu of salary under section 17(3) Income tax Act, 1961				
2.	Stock Option				
3.	Sweat Equity				
4.	Commission				
	- as % of profit				
	- Others, specify				
5.	Others, please specify				
	Total				

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: N.A

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT / COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty					
Punishment					
Compounding					
B. DIRECTORS					
Penalty					
Punishment					
Compounding					
C. OTHER OFFICERS IN DEFAULT					
Penalty					
Punishment					
Compounding					

Vagish

PEE KAY JAIPURIA & CO.
CHARTERED ACCOUNTANTS

Acharya Kuti, 1st Floor, 26/53, Birhana Road, Kanpur – 208 001
Telephone: (0512) 2315178, email: peekayjaipuria_co@rediffmail.com

Independent Auditors' Report

To The Members of Rajshree Metal Company Limited, New Delhi

Report on Financial Statements

We have audited the accompanying financial statements of Rajshree Metal Company Limited, New Delhi which comprise the Balance Sheet as at 31 March 2016, the Statement of Profit and Loss and the Cash Flow Statement for the year ended on that date, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013("the Act") with respect to the preparation and presentation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit. We had taken into account the provision of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the rules made there under. We conducted our audit in accordance with the Standards on Auditing, issued by the Institute of Chartered Accountants of India("ICAI"), as specified under section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation and fair presentation of the financial statements that give true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on whether the Company has in place an adequate internal financial controls system over financial reporting and operating effectiveness of such controls. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by the company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion on the financial statements.

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur CAMP DELHI

OPINION

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

a) of the state of affairs of the Company as at 31 March 2016;
b) of the Statement of Profit and Loss of the LOSS for the year ended on that date; and
c) its Cash Flows for the year ended on that date.

Report on other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Act, we give in the Annexure A, a statement on the matters specified in paragraphs 3 and 4 of the Order.

2. As required by section 143(3) of the Act, we report that:

a) we have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;

b) in our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books

c) the Balance Sheet, the Statement of Profit and Loss and the Cash Flow Statement dealt with by this Report are in agreement with the books of account.

d) in our opinion, the aforesaid financial statements comply with the Accounting Standards specified in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rule, 2014

e) on the basis of written representations received from the directors that as on 31st March 2016, and taken on record by the Board of Directors, none of the directors is disqualified as on 31 March 2016, from being appointed as a director in terms of section 164(2) of the Companies Act, 2013.

f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate Report in Annexure B to this report;

g) with respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies(Audit and Auditors) Rules,2014, in our opinion and to the best of our information and according to the explanations given to us:

i. the company does not have any pending litigations which would impact its financial position.
ii. the Company did not have any long term contracts including derivative contracts for which there were any material foreseeable losses.
iii. there were no amounts which were required to be transferred to the Investor Education and protection Fund by the Company.

For Pee Kay Jaipuria & co.
Chartered accountants
Firm registration No: 001335C

(Pramod Kumar Jaipuria)
Membership Number 70131
Partner
Place: Camp New Delhi
Dated: 3rd September 2016

Pee Kay Jaipuria & Co. CA CAMP DELHI Chartered Accountants, Kanpur

PEE KAY JAIPURIA & CO.
CHARTERED ACCOUNTANTS

Acharya Kuti, 1st Floor, 26/53, Birhana Road, Kanpur – 208 001
Telephone: (0512) 2315178, email: peekayjaipuria co@rediffmail.com

Annexure A Referred to in paragraph 1 under "Report on Other Legal and regulatory Requirement" section of our Independent Auditors' Report of even date on the financial statements for the year ended 31st March, 2016 of Rajshree Metal Company Limited("the company"). In our opinion, on the basis examination of books and information and explanations given, we report that:

(i) (a) the company does not have any fixed assets as such the reporting requirements of sub clauses (a) regarding maintenance of proper records showing full particulars including quantitative details and situation thereof, (b) found discrepancies on their physical verification and (c) in respect of holding the immoveable properties in the name of the company are not applicable.

(ii) as the company has neither purchased nor sold any goods and moreover is not holding either any opening stocks or closing stocks the clause (ii) of the Order in respect of reporting requirements of physical verification of stocks and maintenance of inventory records are not applicable.

(iii) The company has not granted any loans or advance in the nature of loan to parties covered under section in the register maintained under Section 189 of the Companies Act, 2013, hence the question of reporting requirements of sub clauses (a) whether the terms and condition of loans are prejudicial to the interest of the company and (b) whether reasonable steps for the recovery of over dues of such loans are taken does not arise.

(iv). the company during the year has no loans, investments, guarantees, and security, therefore the question of reporting requirement of the clause 3(iv) of the order in respect of providing details of noncompliance of provisions of Section 185 & 186 of Companies Act 2013 is not applicable.

(v) the Company has not accepted any loans or deposits, during the year under review, which are deposits within the meaning of Section 73 to 76 of the Companies Act, 2013 and the rules framed there under, therefore the question of reporting requirements of the clause 3(v) of the Order are not applicable.

(vi) the company is not engaged in the production of any such goods or provisions of any services for which the Central Government has prescribed the maintenance of cost records under sub-section (1) of section 148 of the Act, hence the question of reporting requirement of clause (vi) of the order in respect of maintenance of cost record is not applicable.

(vii) (a) according to the records of the company, undisputed statutory dues including Provident Fund, Investor Education and Protection Fund, Employees' State Insurance, Income-tax, Sales-tax, Wealth Tax, Service Tax, Custom Duty, Excise Duty, cess to the extent applicable and any other statutory dues have generally been regularly deposited with the appropriate authorities. There were no outstanding statutory dues as on 31st of March, 2016 for a period of more than six months from the date they became payable.

(b) there is no amounts payable in respect of income tax, wealth tax, service tax, sales tax, customs duty and excise duty which have not been deposited on account of any disputes.

(viii) The Company has not borrowed from financial institutions or banks or government or against issued debentures till the date of financial statement under report. Hence the question of reporting requirement of clause 3(viii) of the order regarding default in repayment of loan or borrowing to a financial institution, bank, government or dues to debenture holders is not applicable.

(ix) the company has not raised any moneys by way of initial public offer and/or term loans. Accordingly, the question of reporting requirement of the Clause 3(ix) of the Order in respect of use of such raised public deposit and/or term loan are not applicable to the company.

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur
CAMP DELHI

(X) neither fraud by the company nor any fraud on the company by its officers or employees has been noticed or reported during the year under review .

(xi) the company has not paid any remuneration therefore the reporting requirement of Clause 3 (xi) of the Order whether managerial remuneration has been paid with requisite approvals mandate with the provisions of section 197 read with schedule V to the companies act 2013 is not applicable.

(xii) the company is not a Nidhi company and the Nidhi Rules, 2014 are not applicable to it, the reporting requirement of Clause 3(xii) of the Order is not applicable to the Company.

(xiii) the company has not entered into any transactions with related parties in compliances with the provisions of Section 177 and 188 of the Act. The details of such Related Party transactions, if any, then have been disclosed in the financial statements as required under Accounting Standard (AS) 18, Related Party Disclosures specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014, however same for the year under review are NIL.

(xiv) the company has not made any preferential allotment or private placement of shares or fully or partly convertible debentures during the year under review. Accordingly, the reporting requirement of provisions of Clause 3 (xiv) of the Order is not applicable to the Company.

(xv) the company has not entered into any non cash transactions with its directors or persons connected with him within the meaning of Section 192 of the Act. Therefore, the question of reporting requirements of Clause 3(xv) of the Order is not applicable to the Company.

(xvi) the Company is not required to be registered under section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, the provisions of Clause 3(xvi) of the Order are not applicable to the Company.

For Pee Kay Jaipuria & co.
Chartered accountants
Firm registration No: 001335C

(PRAMOD KUMAR JAIPURIA)
Membership Number 70131
Partner
Place: Camp New Delhi
Dated: 3rd September 2016

Pee Kay Jaipuria & Co. CA CAMP DELHI Chartered Accountants, Kanpur

PEE KAY JAIPURIA & CO.
CHARTERED ACCOUNTANTS

Acharya Kuti, 1st Floor, 26/53, Birhana Road, Kanpur – 208 001
Telephone: (0512) 2315178, email: peekayjaipuria_co@rediffmail.com

Annexure B to Independent Auditors' Report of even date on the financial statements for the year ended 31st March 2016 of Rajshree Metal Company Limited

Report on the Internal Financial Controls under clause f of sub section 3 of Section 143(3) of the Companies ct, 2013 ("the Act")

Report on Internal Financial Controls

We have audited the internal financial controls over financial reporting of Rajshree Metal Company Limited, New Delhi as of March 31, 2016 in conjunction with our audit of the financial statements of the company for the year ended on that date.

Management's Responsibility for the Financial Statements

The Company's Management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over financial reporting issued by the Institute of chartered Accountants of India (ICAI). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to Company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Act.

Auditors Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over financial reporting(the Guidene Note) and the Standards on Auditing specified under section 143(10) of the Act to the extent applicable to an audit of internal financial controls and both issued by the ICAI. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate Internal Financial Controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of Internal Financial Control system over financial reporting and their operating effectiveness. Our audit of Internal Financial Controls over financial reporting included obtaining an understanding of Internal Financial Controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and effectiveness of internal control based on the assessed risks. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's Internal Financial Control system over financial reporting.

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur
CA
NMP
DELHI

Meaning of Internal Financial Controls over financial reporting

A Company's Internal Financial Controls over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A Company's Internal Financial Controls over financial reporting include those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets to the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls over financial reporting

Because of Inherent Limitations of Internal Financial Controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected . Also projections of any evaluation of the internal Financial Controls over financial reporting to future periods are subject to the risk that the internal Financial Controls over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the company has, in all material respects, an adequate Internal Financial Control system over financial reporting and such Internal Financial Control system over financial reporting were operating efficiently as at 31st March 2016, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over financial reporting issued by the Institute of chartered Accountants of India (ICAI).

For Pee Kay Jaipuria & co.
Chartered accountants
Firm registration No: 001335C

(Pramod Kumar Jaipuria)
Membership Number 70131
Partner
Place: Camp New Delhi
Dated: 3rd September 2016

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur CA CAMP DELHI

RAJSHREE METAL COMPANY LIMITED
15, 1st Floor, Pusa Road, Karol Bagh, NEW DELHI- 110 005
Balance Sheet as at 31st March, 2016

(In Rupees)

S. N		PARTICULARS	Note No.	Year Ended 31st March 2016		Year Ended 31st March 2015	
I		**Equity And Liabilities**					
	1	**Shareholders Funds**					
		Share Capital	BS_01	500000.00	500000.00	500000.00	500000.00
	2	**Current Liabilities**					
		Other Current Liabilities	BS_02	17068.00	17068.00	16936.00	16936.00
		Total (1+2)			517068.00		516936.00
II		**Assets**					
	1	**Non-Current Assets**					
		Tangible Fixed Assets	BS_03	223657.00		214475.00	
		Preoperative Expenses pending Allocation to Fixed Assets as per Annexed Statement			223657.00		214475.00
	2	**Current Assets**					
		Cash And Bank Balances	BS_04	293411.00	293411.00	302461.00	302461.00
		Total (1+2)			517068.00		516936.00

Significant Accounting policies and other explanatory notes forming part of financial statements _N

Auditor's Report

In terms of our report of even date attached herewith.

For Pee Kay Jaipuria & Co.
Chartered Accountants
Firm Regn No. 01335C

Pee Kay Jaipuria & Co. CA CAMP DELHI Chartered Accountants, Kanpur

Pramod Kumar Jaipuria
Partner Member Ship No,070131
Place: Camp New Delhi
Date: 03rd, September,2016

For And On Behalf Of The Board Of Directors

Vagish Pathak
Director
DIN-00053041

Vinita Chaurasia
Director
DIN-00543223

RAJSHREE METAL COMPANY LIMITED
15, 1st Floor, Pusa Road, Karol Bagh, NEW DELHI- 110 005
Notes forming part of Financial Statements

(In Rupees)

Note No	PARTICULARS	Year Ended 31st March 2016		Year Ended 31st March 2015	
BS_01	**Share Capital**				
	(1) Authorized:	**No Of Shares**	**Amount**	**No Of Shares**	**Amount**
	Equity Shares of Rs 10 each	100000	1000000.00	100000	1000000.00
	(2) Issued:				
	Equity Shares of Rs 10 each	50000	500000.00	50000	500000.00
	(3) Subscribed & Paid Up				
	Equity Shares of Rs 10 each fully paid up in cash	50000	500000.00	50000	500000.00
	TOTAL		500000.00		500000.00

* **The reconciliation of the number of shares outstanding and the amount of share capital as at March 31,2016 and March 31, 2015 is set out below:-**

	No Of Shares	Amount	No Of Shares	Amount
At the beginning of the Accounting Period	50000	500000.00	50000	500000.00
Add: Issued during the Year		0.00		0.00
At the end of the Accounting Period	50000	500000.00	50000	500000.00

* **Terms/ Rights attached to the Equity Shares**

The company has issued only one kind of Equity Shares with voting rights proportionate to their respective shareholding. Each holder of the equity shares is entitled to one vote per share.

* **Details of shareholders holding more than 5% shares:-**

Name of the shareholder	No Of Shares	Percentage Holding	No Of Shares	Percentage Holding
1 Shashi Kant Chaurasia	10000	20.00%	10000	20.00%
2 Navneet Chaurasia	5000	10.00%	5000	10.00%
3 Vagish Pathak	10000	20.00%	10000	20.00%
4 Sonali Pathak	10000	20.00%	10000	20.00%
5 Vineeta Chaurasia	5000	10.00%	5000	10.00%
6 Chanda Chaurasia	5000	10.00%	5000	10.00%
7 Shardendu Pathak	5000	10.00%	5000	10.00%

* **In preceding five years_ aggregate no of shares**

	2016	2015
allotted as fully paid up pursuant to contract(s) without payment being made in cash	Nil	Nil
allotted as fully paid up by way of Bonus Shares	Nil	Nil

Current Liabilities

Note No	PARTICULARS	Year Ended 31st March 2016	Year Ended 31st March 2015
BS_02	**Other Current Liabilities**		
	Audit Fees Payable	17068.00	16936.00
	TOTAL	17068.00	16936.00
BS_03	**STATEMENT OF PREOPERATIVE EXPENSES PENDING ALLOCATION TO FIXED ASSETS FOR THE YEAR ENDED 31.03.2016**		
	Audit fees	5750.00	5700.00
	Filling Fees	3432.00	3910.00
	Mining Applying Expenses	0.00	34000.00
	TOTAL	9182.00	43610.00
	AS PER LAST ACCOUNT	214475.00	170865.00
	Balance Carried To Balance Sheet	223657.00	214475.00

Current Assets:

In the opinion of Board of Directors, the aggregate value of current asset, if any, on realization in the ordinary course of business will not be less than the amount at which they are stated in the Balance Sheet.

Note No	PARTICULARS	Year Ended 31st March 2016	Year Ended 31st March 2015
BS_04	**Cash And Bank Balances**		
	Cash On Hand	293411.00	302461.00
	TOTAL	293411.00	302461.00

Pee Kay Jaipuria & Co. Chartered Accountants Kanpur CAMP DELHI

Vagish

Vinita Chaurasia

RAJSHREE METAL COMPANY LIMITED
15, 1st Floor, Pusa Road, Karol Bagh, NEW DELHI- 110 005

1 SIGNIFICANT ACCOUNTING POLICIES _N

A The Company prepares its Financial Statement in accordance with the Generally Accepted Accounting Principles, applicable Accounting Standards issued by ICAI and also in accordance with the Requirement of the Companies Act, 2013.

The Company follows the mercantile system of accounting and recognizes Income and Expenditure on accrual basis except those transactions where there is significant uncertainty. Moreover the Financial Statements are prepared under the historical cost concept on the basis of going concern.

B REVENUE RECOGNITION

Since incorporation the company has not begun its manufacturing/ trading and/or operational activities.

C VALUATION OF INVENTORIES

There are no inventories as on date.

D FIXED ASSETS

There are no Fixed Assets.

E DEPRECIATION

Since the company does not own any Fixed Assets & also not yet commenced its operations, no depreciation has been provided.

F CONTINGENT LIABILITY

Contingent liabilities are generally not provided in the books of Accounts and are shown separately in notes on account, if any.

G RESEARCH & DEVELOPMENT

No expenditure has been incurred on Research & Development during the year.

H PROVISIONS FOR TAXATION

Provision for tax is made based on worked out taxable income which for the current accounting year in accordance with the provisions of the Income Tax Act, 1961 is NIL.

There is neither any deferred tax liability nor any deferred tax assets required to be disclosed under the provisions of Accounting Standard -22

I MISCELLANEOUS EXPENDITURE

Incurred Preliminary Expenses stands amortized.

ADDITIONAL NOTES TO FINANCIAL STATEMENTS

2 Previous year's figures have been regrouped/ reclassified wherever necessary to make them comparable with the current years classification and/or disclosures.

3 The Directors have waived off their sitting fees.

4 The Bonus Act is not applicable because the number of employees in the company is less then what is required for the applicability of the said Act.

5 RETIREMENT BENEFITS (Accounting Standard – 15) -The provision for gratuity has not been made as no employee has put in the qualifying period of service during the period under report.

6 The Company does not have any transactions requiring compliance and/or disclosure under AS 7 (Construction Contract) AS 11(The effects of change in foreign exchange rates), AS 12 (accounting for govt. grants), AS 13 (Accounting of Investments), AS 14 (accounting of amalgamations), and AS 26 (intangible assets).

7 Accounting Standard - 28 (Impairment of asset) – An asset is treated as impaired when its carrying cost exceeds its recoverable value and impairment loss is charged to profit and loss account in the year in which the asset is identified as impaired. The impairment loss, if any, recognized in prior accounting year and if there has been a change in the estimate of the recoverable amount then same is being derecognized in the year in which such change is being noticed.

8 Auditors' Remuneration	Current Year	Previous Year
For Audit Fee	5750.00	5700.00

9 There are no other contingent liabilities other than those stated otherwise.

10 In the opinion of the Board the provision for Income Tax for the year under review, on the basis of self assessment if any, stands adequately paid/accounted for.

The income tax assessment u/s 143(1) has been completed upto financial year 2014-15 with further actions pending. Additional liability and/or refund, if any, determined by the respective tax authorities shall be accounted for on payment and/or receipt basis as the case may be.

cont...

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur CA CAMP DELHI

Vgt Vinita Chawasia

RAJSHREE METAL COMPANY LIMITED

31-Mar-16

11 Required information in respect of Related Party Disclosures vide Accounting Standard - 18 are as detailed here

(i) List of related parties :

S. No.	Particulars	Relationship
1	Vinita Chaurasia	Key managerial personnel
2	Navneet Chaurasia	Key managerial personnel
3	Vagish Pathak	Key managerial personnel
1	Chanda Chaurasia	Shareholder
2	Shardendu Pathak	Shareholder
3	Shashi Kant Chaurasia	Shareholder
4	Sonali Pathak	Shareholder

(ii) Transactions during the year with related parties

S. No.	Nature of Transaction	Associate Concern	Key Managerial Personnel	Others
	NIL	NIL	NIL	NIL
	*	*0.00*	*0.00*	*0.00*

* Figures in *italics* relates to year 2014-15

Pee Kay Jaipuria & Co. Chartered Accountants, Kanpur CAMP DELHI

Vagish

Vinita Chaurasia

RAJSHREE METAL COMPANY LIMITED

15, 1st Floor, Pusa Road, Karol Bagh, NEW DELHI- 110 005

Cash Flow Statement for the year ended 31st March 2016

	Particulars:	31-Mar-16	31-Mar-15
A)	**Cash flows from operating activities**		
	Net Profit before taxation and extra ordinary items	-	-
	ADJUSTMENT FOR:		
	Depreciation	-	-
		-	-
	ADJUSTMENT FOR:		
	(Increase)/ Decrease in Other Non Current Assets		
	Increase/ (Decrease) in Other Current Liabilities		-
	Increase/ (Decrease) in Other Non Current Liabilities	132.00	82.00
			-
	Cash generated from operations	132.00	82.00
	Income Tax Paid		
	Cash flow before Extra Ordinary items	132.00	-
	Extra Ordinary Items _ Specify Nature		82.00
			-
	Net Cash flows from operating activities (A)	**132.00**	**82.00**
B)	**Cash flows from investing activities**		
	(-) Purchase of Tangible Fixed Assets		-
	Preoperative expenditure for Fixed Assets	(9,182.00)	(43,610.00)
	Net Cash flows from investing activities (B)	**(9,182.00)**	**(43,610.00)**
C)	**Cash flows from financing activities**		
	Short-term borrowings		-
	Net cash used in financing activities(C)	-	-
	Net increase/ (Decrease) in cash and cash equivalents(A+B+C)	(9,050.00)	(43,528.00)
	Opening balance of cash and cash equivalents	302461.00	345,989.00
	Closing balance cash and cash equivalents	**293,411.00**	**302,461.00**

- The above Cash Flow statement has been prepared under "Indirect method" as set out in Accounting Standard - 3 of Cash Flow Statement.

Auditor's Report
In terms of our report of even date attached herewith.
For Pee Kay Jaipuria & Co.
Chartered Accountants
Firm Registration NO 01335C

Pramod Kumar Jaipuria
Partner Member Ship No. 070131
Place: Camp New Delhi
Date: 03rd, September,2016

Pee Kay Jaipuria & Co. Chartered Accountants CA CAMP DELHI

For And On Behalf Of The Board Of Directors

Vagish Pathak
Director
DIN-00053041

Vinita Chaurasia
Director
DIN-00543223